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CSP NEWS ALERT

4th November 2016

Aged care changes & the family home... what will it mean?



Good Morning

Decisions around aged care are always difficult and emotional. From the start of next year they are likely to get even more complex, with both the Age Pension and aged care sectors set for another shake-up.

Currently, many people entering aged care choose to keep their former home and rent it out to help supplement their accommodation payments. From a financial planning perspective this strategy is attractive, as your former home and any rental income are exempt from assessment for the Age Pension. But from 1 January 2017 this will all change.

[Read more](#)

Also the CSP 3 Buckets Retirement Program booklet has been updated. Check it out [here](#).

Have a wonderful weekend.

*Lachlan
& Clair*

Monthly Investment Review...September 2016



This month we review the reporting season. We will highlight the key trends that we observed and highlight the best and worst results from the portfolios. Finally, we will highlight the changes we have made in response to the results.



[Read more](#)

The CSP 3 Buckets Retirement Program



The CSP 3 Buckets Retirement Program booklet has had an update!

[Read more](#)



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